



## IRS Help and Consultations – 2014 fee schedule

*Note: all services are pre-paid in full*

### Annual “Everything” package (save up to 80% !)

Includes: individual tax returns + *unlimited* consultations + IRS audit insurance **\$3,000**  
(Urgent or blackout months consultations subject to \$100/hr premium)

### Consultations: IRS problems, old tax return review, tax planning, business structures

Regular consultations (except blackout months, see below) **\$200 / hr**

For **NEW** clients:

1<sup>st</sup>-time introductory consultation – up to **1 hour**, regular rate past 1<sup>st</sup> hour **\$75**

For **current tax preparation** clients:

Annual half-price “check-up” – up to **1 hour**, regular rate past 1<sup>st</sup> hour **\$100**

**Urgent** consultations or consultations during “**blackout**” months **\$300 / hr**  
(March-April and September-October)

Discounted **5-hour** prepaid consultations package – 20% off **\$800**  
(Urgent or blackout months consultations subject to \$100/hr premium)

### Help with IRS audits (IRS audit representation)

Regular IRS audit: **good** documentation, appeals not required

One tax year selected for an audit	<b>\$4,000</b>
Two tax years selected for an audit	<b>\$6,000</b>
Three tax years selected for an audit	<b>\$8,000</b>

IRS audit with **bad or missing** documentation (as in “*I have no receipts*”)

One tax year selected for an audit	<b>\$6,000</b>
Two tax years selected for an audit	<b>\$8,000</b>
Three tax years selected for an audit	<b>\$10,000</b>

Appeals of an unresolved IRS audit, if required *add* **\$2,000**

### Help with IRS debt and IRS letters (IRS representation)

1<sup>st</sup>-time introductory consultation – up to **1 hour**, regular rate past 1<sup>st</sup> hour **\$75**

Most non-audit IRS problems (owe money to the IRS, received a letter, etc.) **\$200 / hr**  
If **immediate help** is required (IRS levied your bank or paycheck) **\$300 / hr**

Certain IRS representation projects may be arranged on a flat fee basis *ask for a quote*

### Miscellaneous services

Lender verification **letters** and other written statements, as requested **\$75 minimum**

**Limited payroll** service: calculations & IRS/TWC reporting **\$500 / yr**